



# SOUTH AFRICAN FUTURES 2030

Electoral forecasts associated with BAFANA BAFANA,  
NATION DIVIDED, the FUTURE IS ANC and RISE OF  
MULTIPARTY DEMOCRACY

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#SA2030

# 2014 ELECTION BALLOT





Summary of South African futures 2030



Is May 2014 a reflection point?



Research and summary 2019-2029 forecast



Scenario 1 – BAFANA BAFANA – our current pathway



Scenario 2 – A NATION DIVIDED – the ANC turns populist



Scenario 3 – MANDELA MAGIC – rise of multiparty democracy

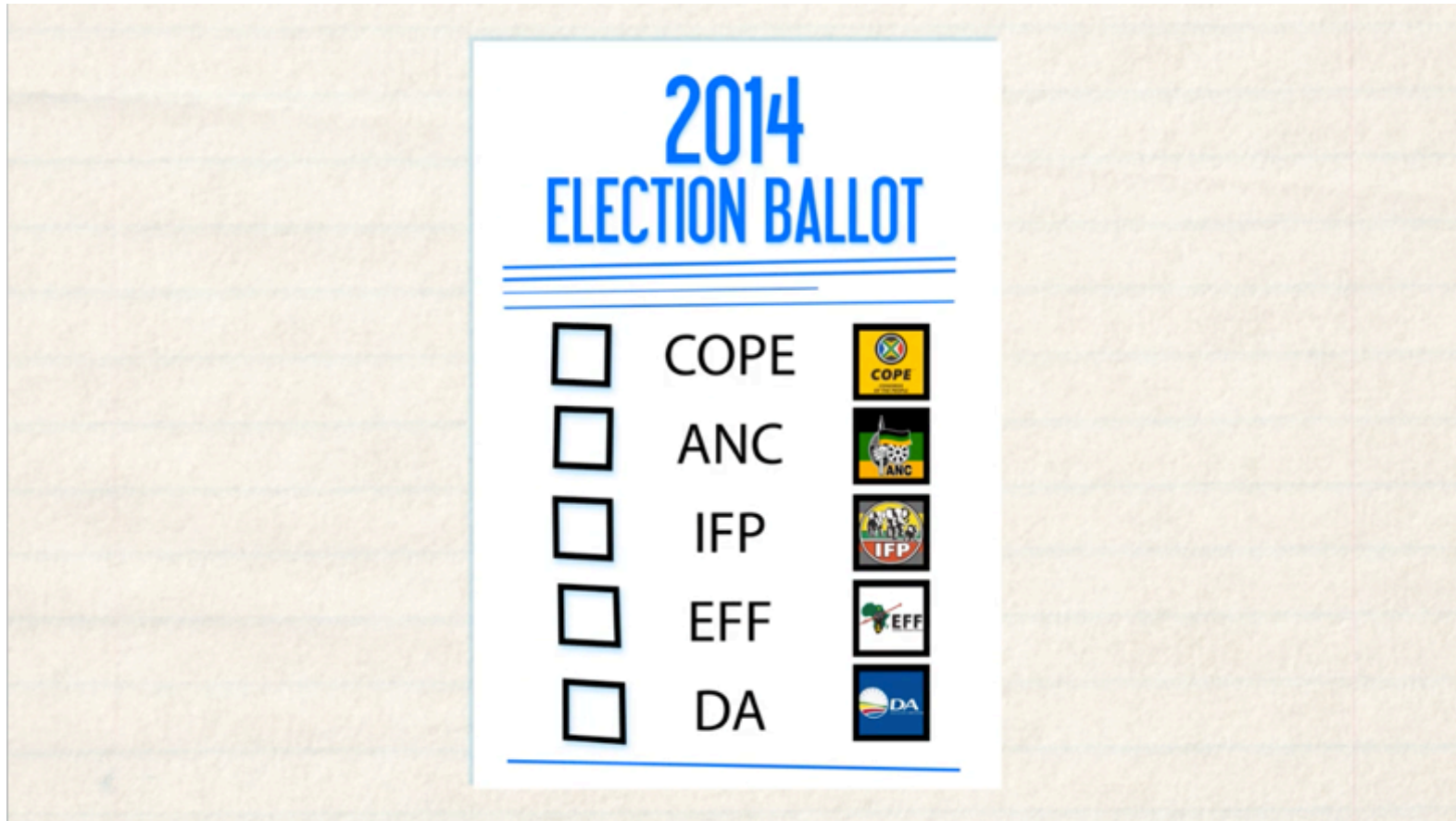


Scenario 4 – MANDELA MAGIC – the future is ANC

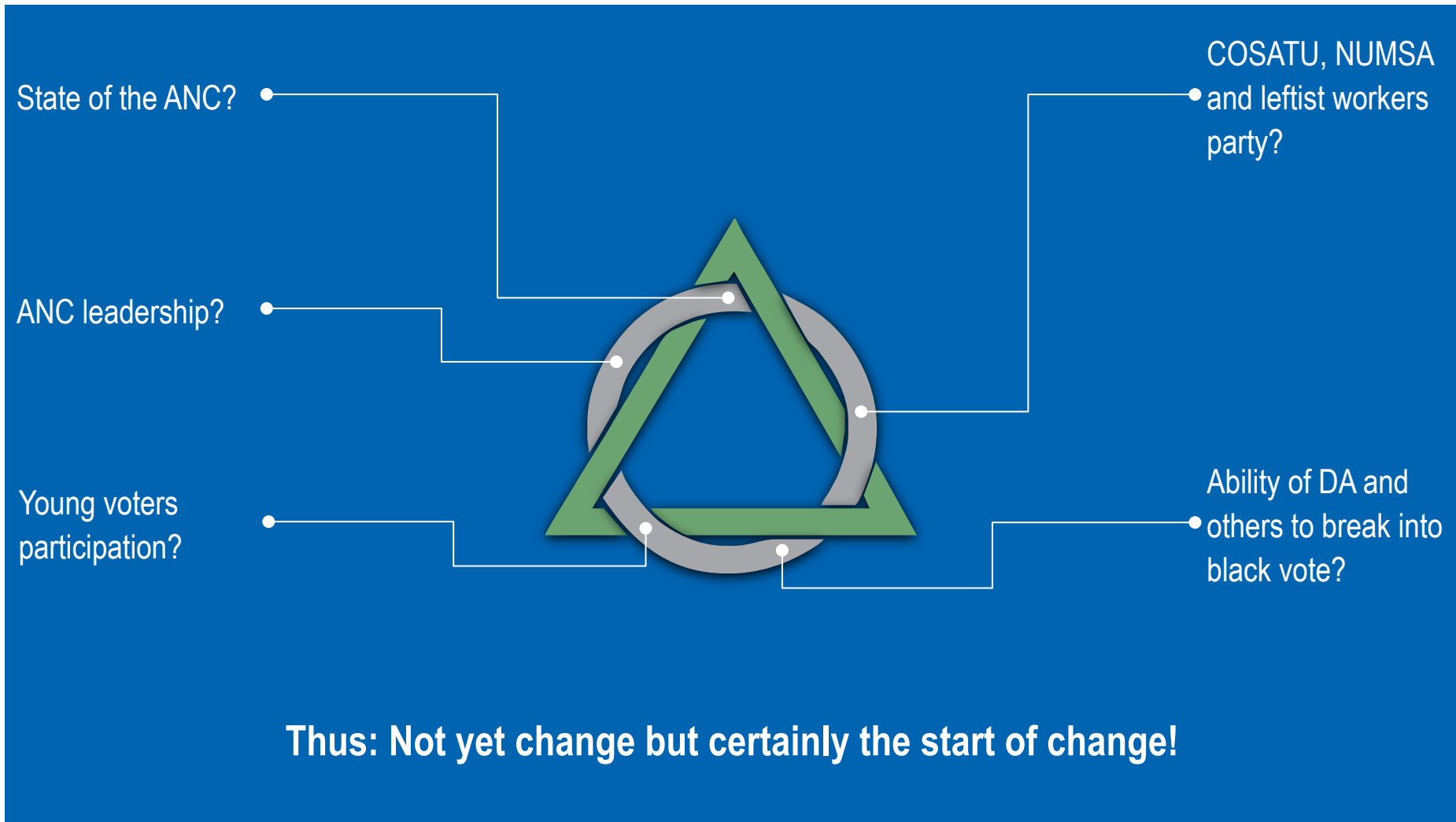


How to get BAFANA BAFANA to make MANDELA MAGIC

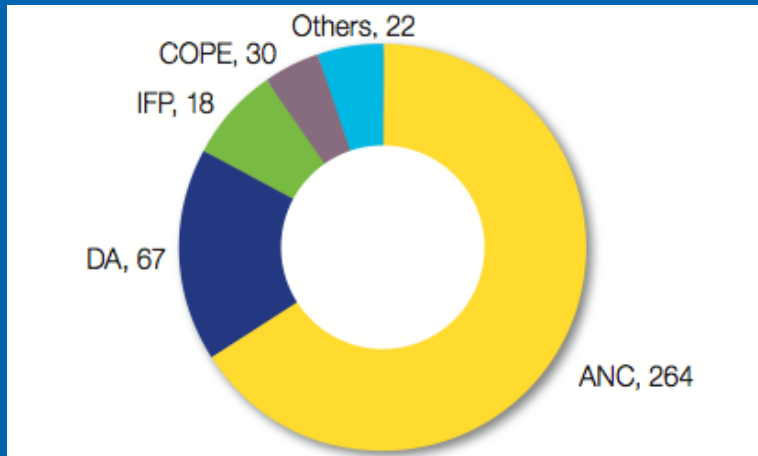




To watch the video, [click here](#)



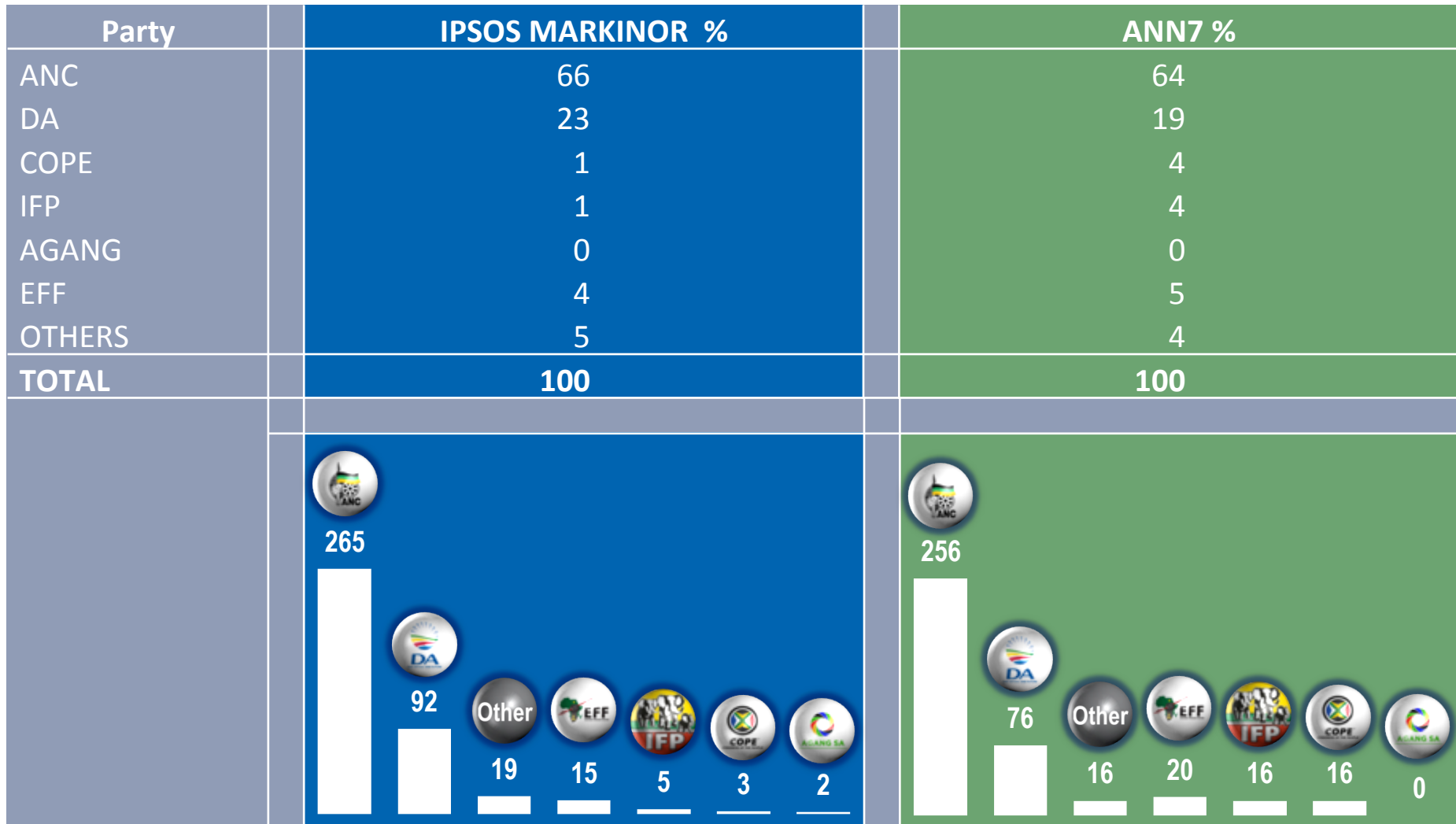
# CURRENT SITUATION



Note: the category 'Others' includes the Independent Democrats (ID), which is set to disappear with the 2014 elections, African Christian Democratic Party (ACDP), Azanian People's Organisation (AZAPO), Freedom Front Plus (FF+), United Democratic Movement (UDM), United Christian Democratic Party (UCDP), African People's Convention (APC), Minority Front (MF) and Pan Africanist Congress (PAC).

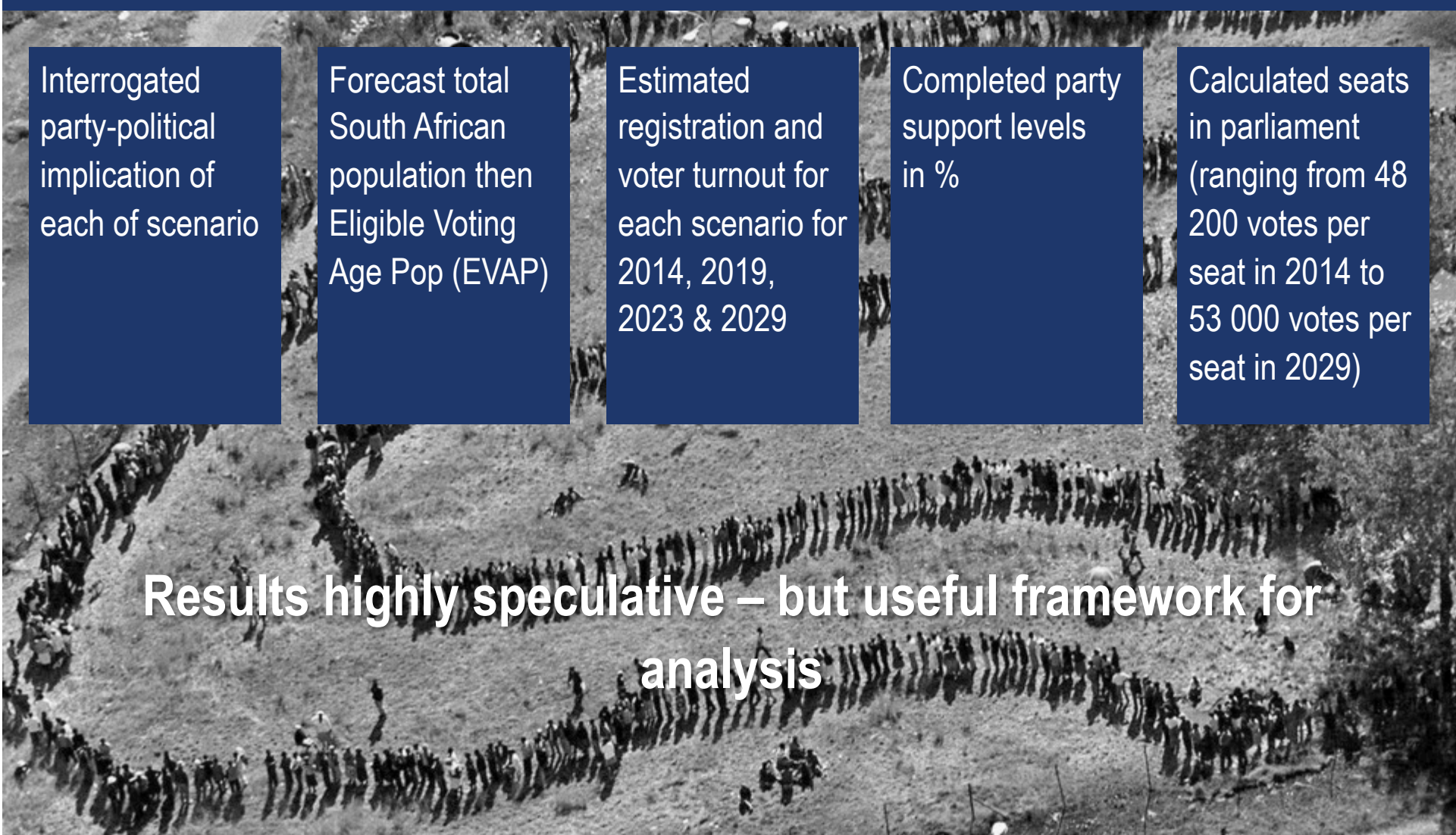


# MAY 2014 RESULTS | IPSOS MARKINOR VS ANN7



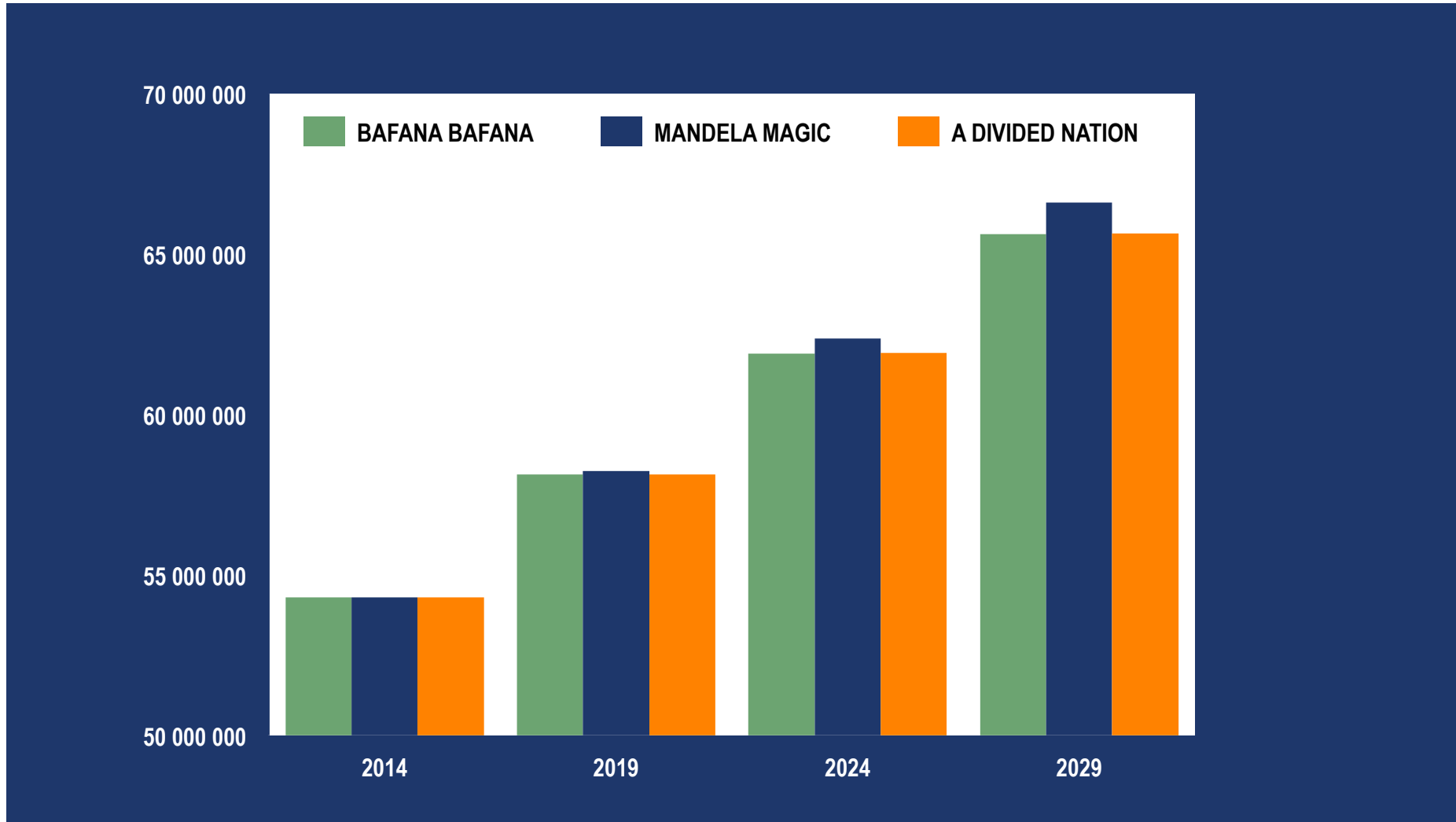
ANN – African News Network

# WHAT WE DID?

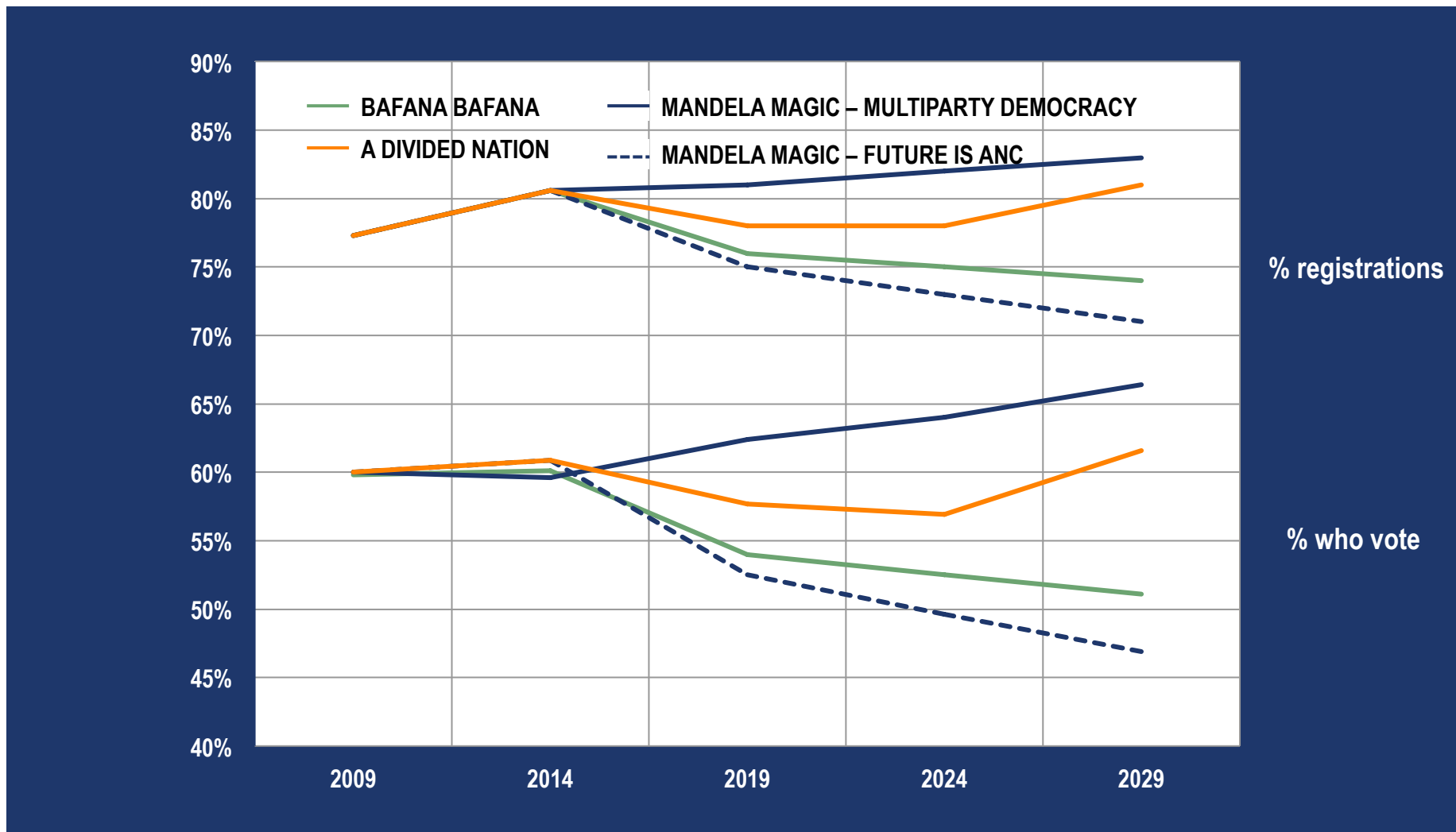




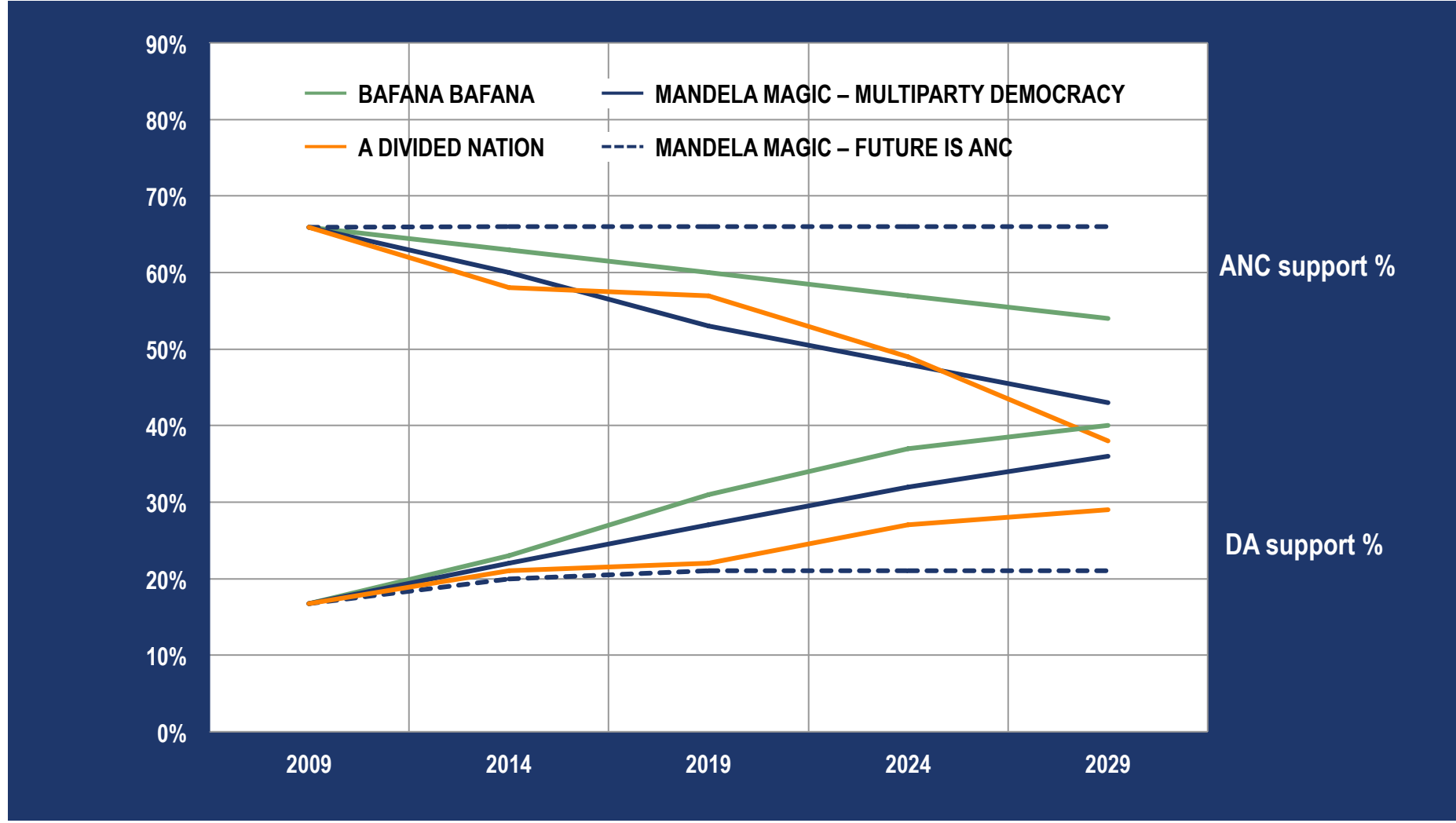
# TOTAL SOUTH AFRICAN POPULATION PER SCENARIO



# % OF ELIGIBLE VOTER AGE POPULATION THAT REGISTER AND VOTE



# ANC & DA SUPPORT AS % VOTERS UNDER DIFFERENT SCENARIOS



Moderate decline in ANC support in May 2014

Voter apathy and opposition support increase thereafter – but none decisive

Lacklustre implementation of National Development Plan

Results based management slips as cadre deployment continues

Complex & contradictory regulatory environment

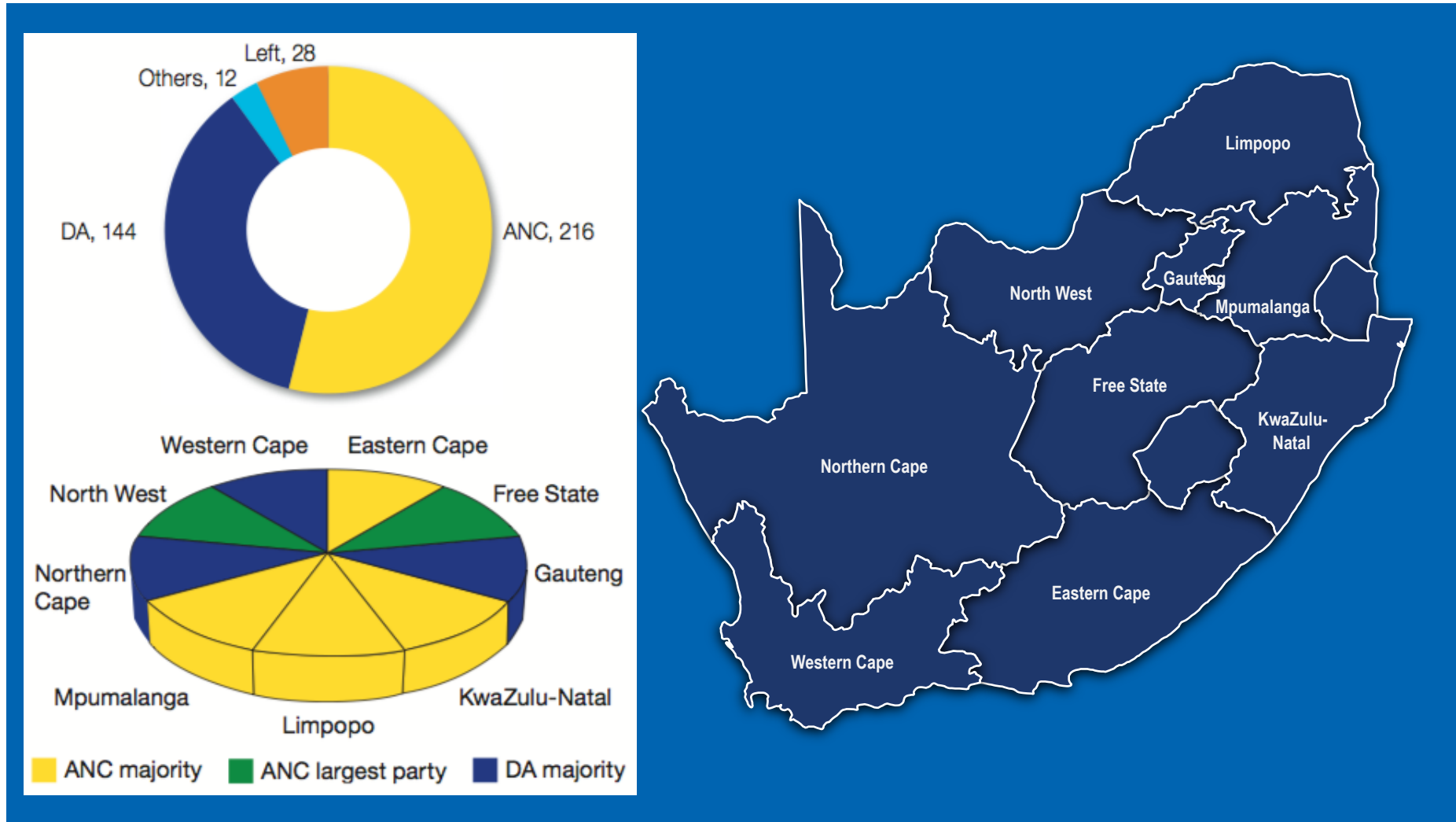
COSATU steadily loses support but NUMSA party does not excite

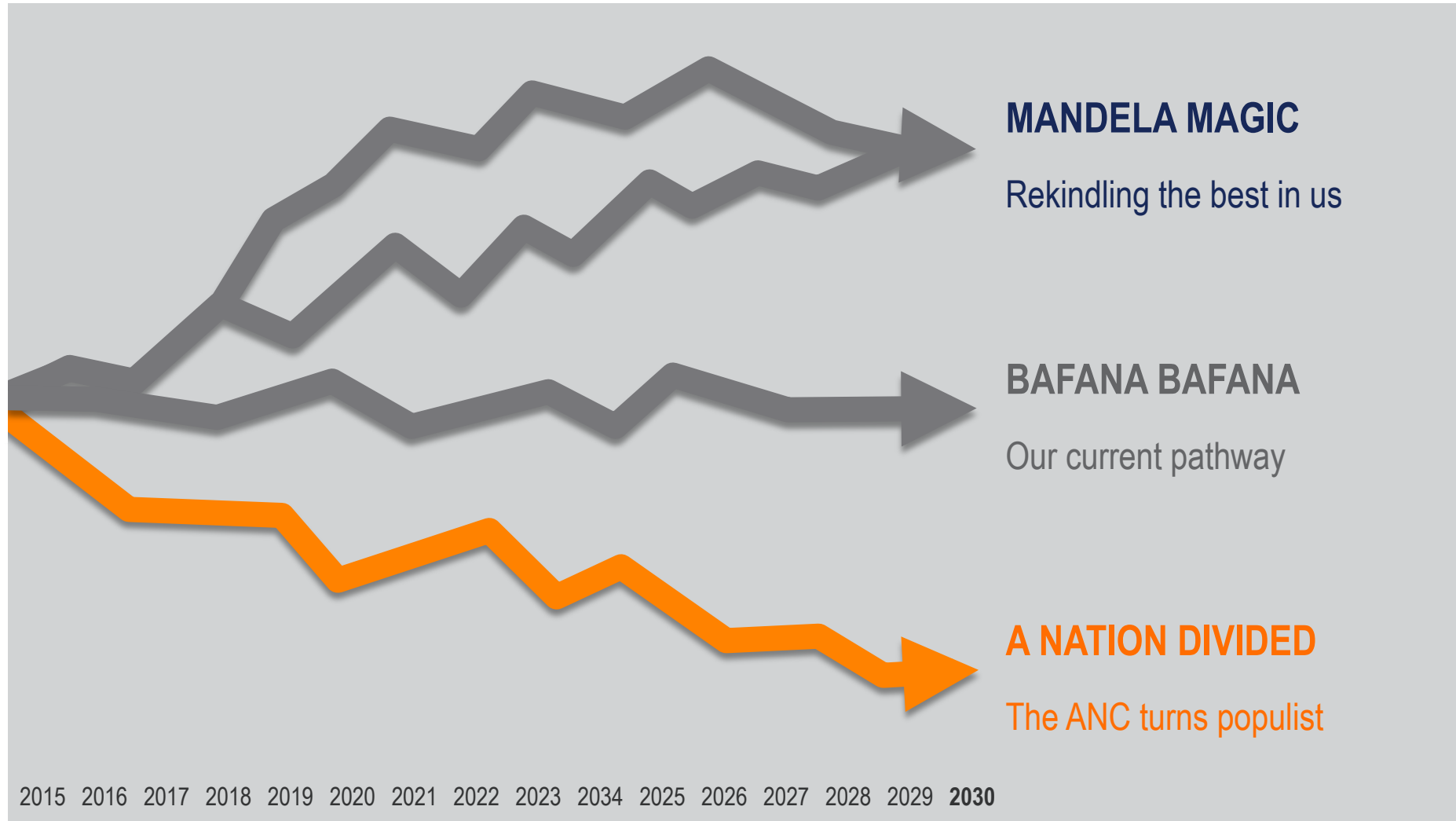
Education continues slow improvement

Fracking stimulates economy post 2019

International position steadily declines – loss of leadership

But life not bad for middle and upper class despite high levels of crime and corruption





ANC does badly,  
NUMSA  
launches party to  
left & COSATU  
splits

Labour unrest  
continues,  
investing in  
South Africa  
'risky'

Turmoil in ANC

- Provinces reject nationally imposed leadership
- NDP formally abandoned but no clear replacement although ANC adopts series of populist policies including restrictions on foreign ownership, land redistribution, minimum black ownership quota's ahead of 2019 elections

By 2017  
international  
credit rating at  
junk status

Higher social  
grants and  
increased  
security  
expenditure  
crowd out  
education and  
infrastructure –  
debt increases

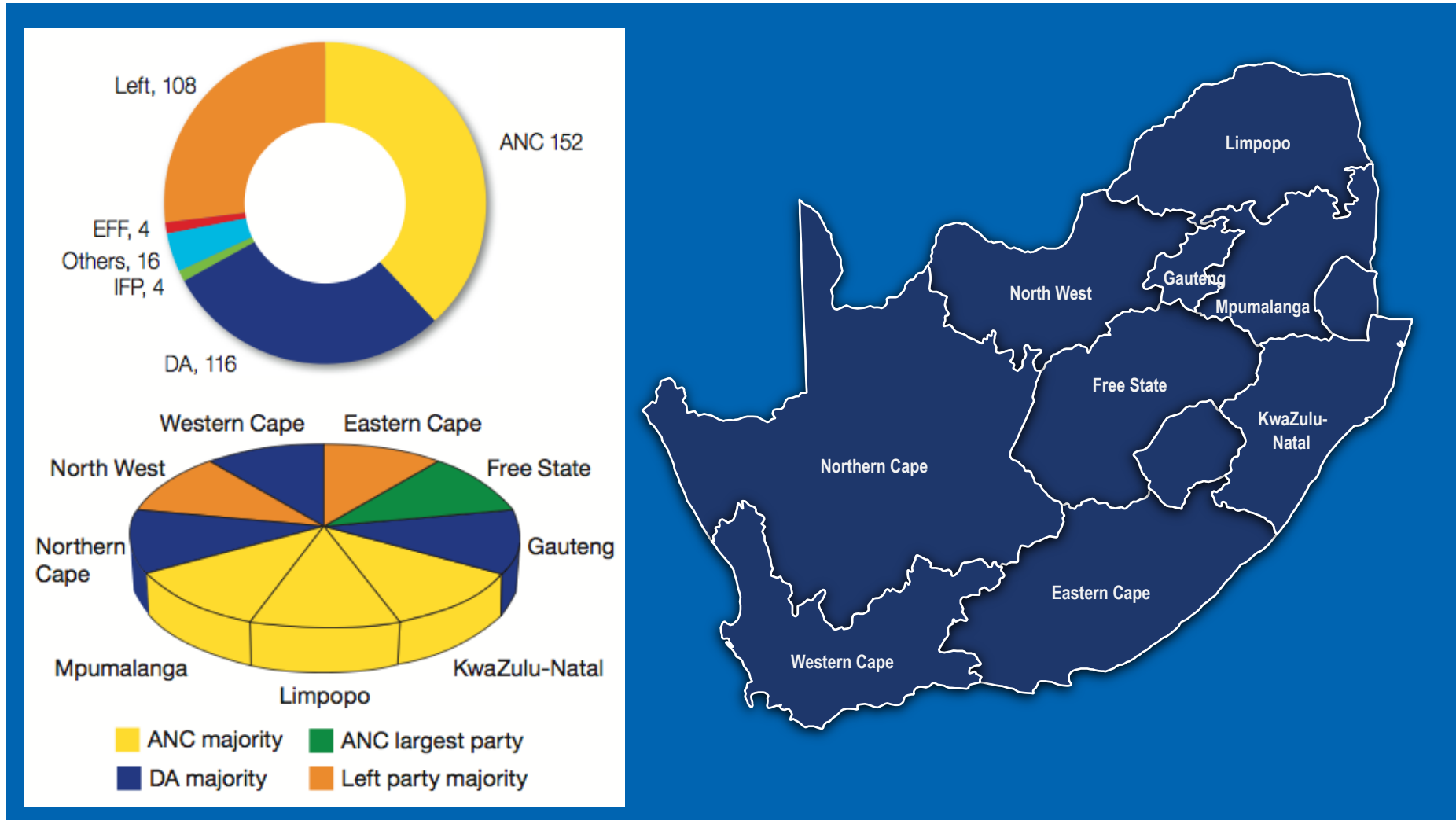
Increased crime  
& violence,  
corruption up,  
social tension

A lexicon of race,  
anti-colonialism  
and anti-  
imperialism from  
a country with a  
diminishing  
international  
voice

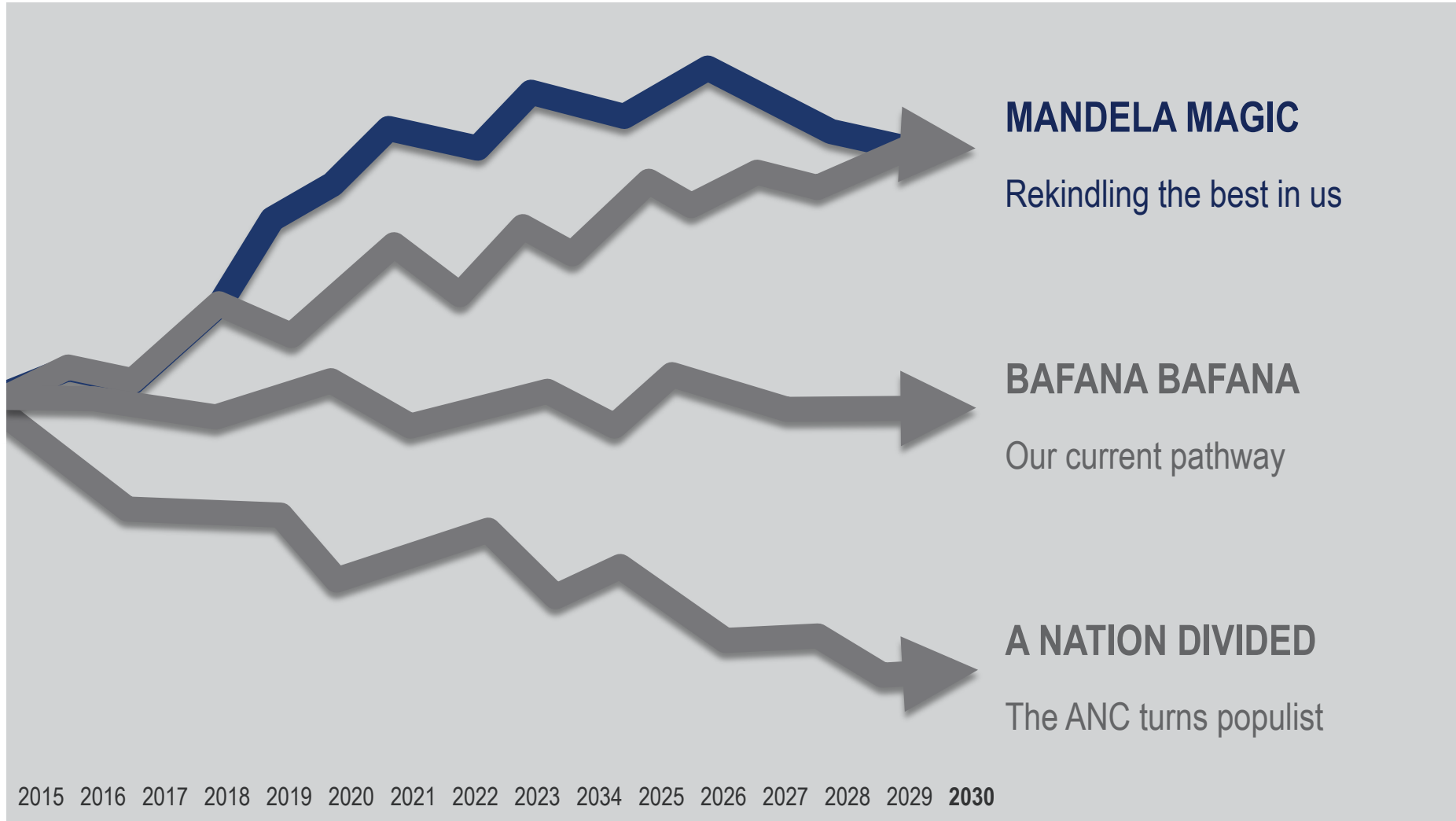
Despite lower  
energy  
requirement –  
nuclear...

Smaller  
economy = lower  
employment =  
higher unrest

# A NATION DIVIDED







# MANDELA MAGIC – MULTIPARTY DEMOCRACY

DA does well and through leadership renewal maintains its momentum

ANC concerned – internal reform to improve delivery

Labour less important

- COSATU splits and then splinters
- NUMSA establishing left wing party but no momentum
- Greater labour market flexibility and thus employment

Social compact amongst key sectors to implement NDP

Quality of national, provincial and local government improves

Easing of regulations = larger role for private sector

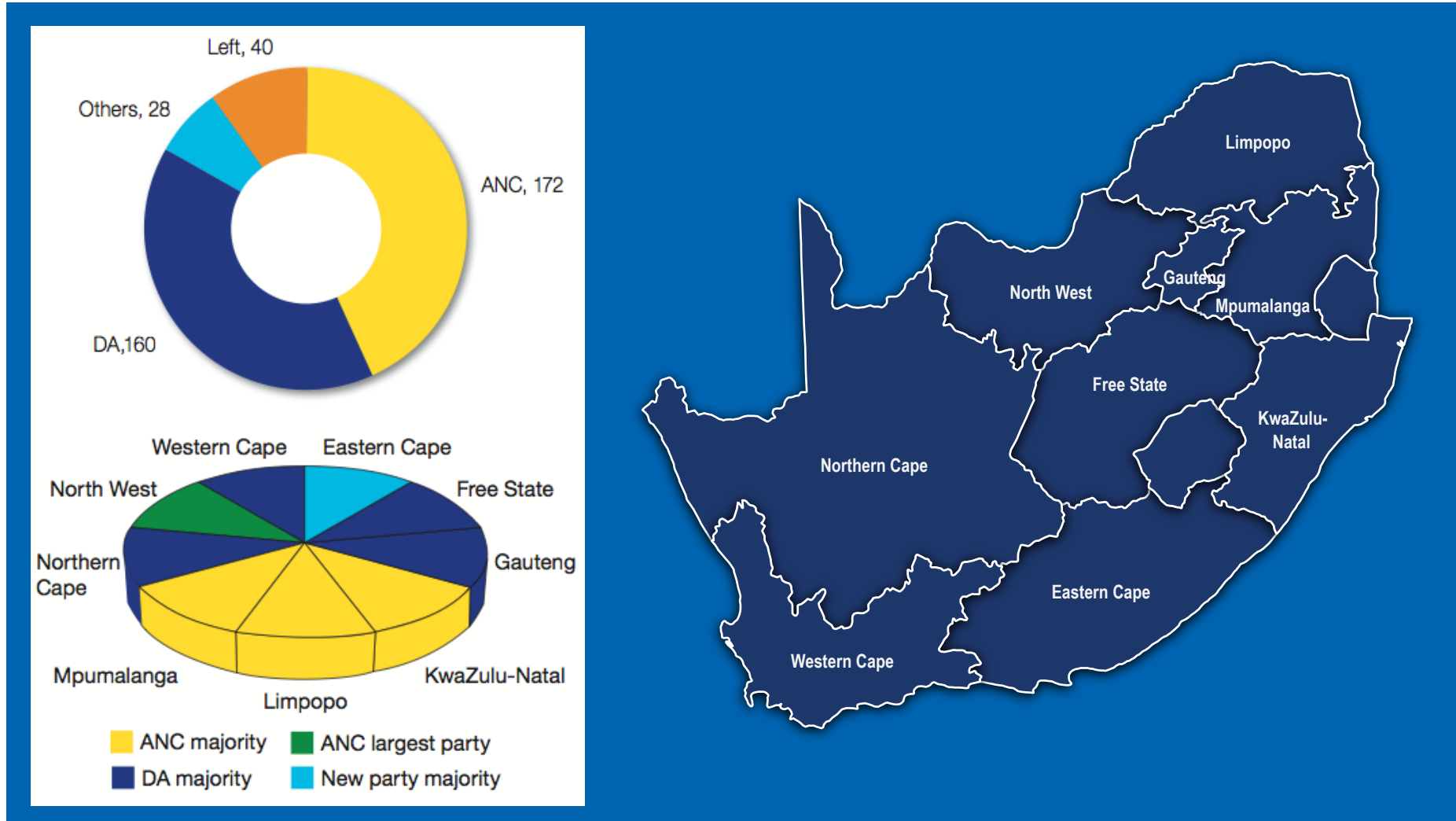
Larger economy = larger employment = reductions in inequality...  
*...but needs more energy, emits more CO<sup>2</sup>*

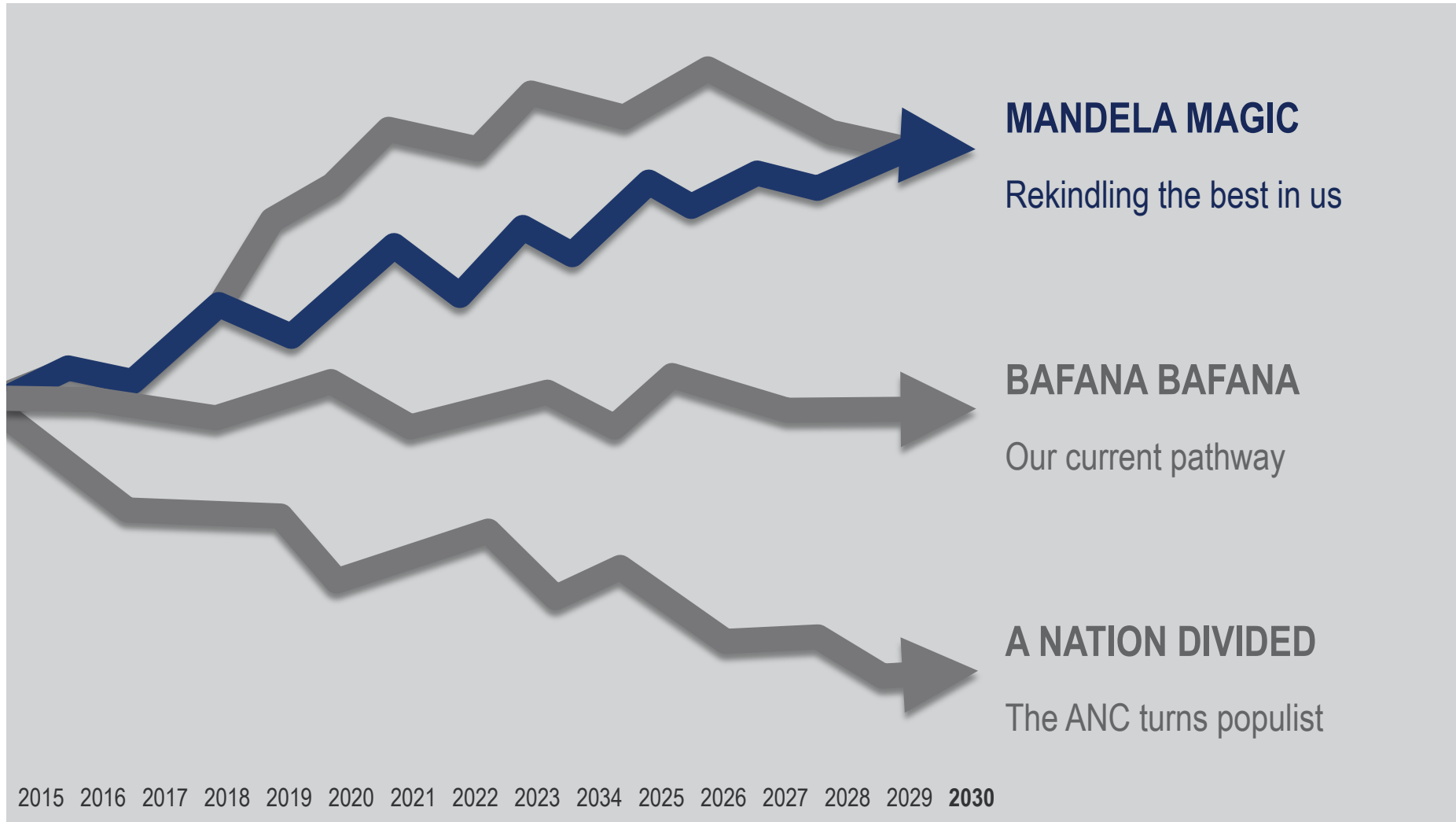
South Africa an investment destination and gateway to Africa

A race to the top as ideological grandstanding gives way to technocratic, consultative management

South Africa eventually also associated with MINT countries

# MANDELA MAGIC – MULTIPARTY DEMOCRACY





# MANDELA MAGIC – THE FUTURE IS ANC

Introspection, internal reform and appointment of strong executive deputy president/ change in president

Split in COSATU enables ANC to implement NDP with support from compliant labour partner

Social compact amongst key sectors

Stability and predictability attracts local and foreign investment

Leadership commitment to rule of law - inquiry into policing, improvements in security

Transformation to a capable civil service and a harmonising of contradictory regulations

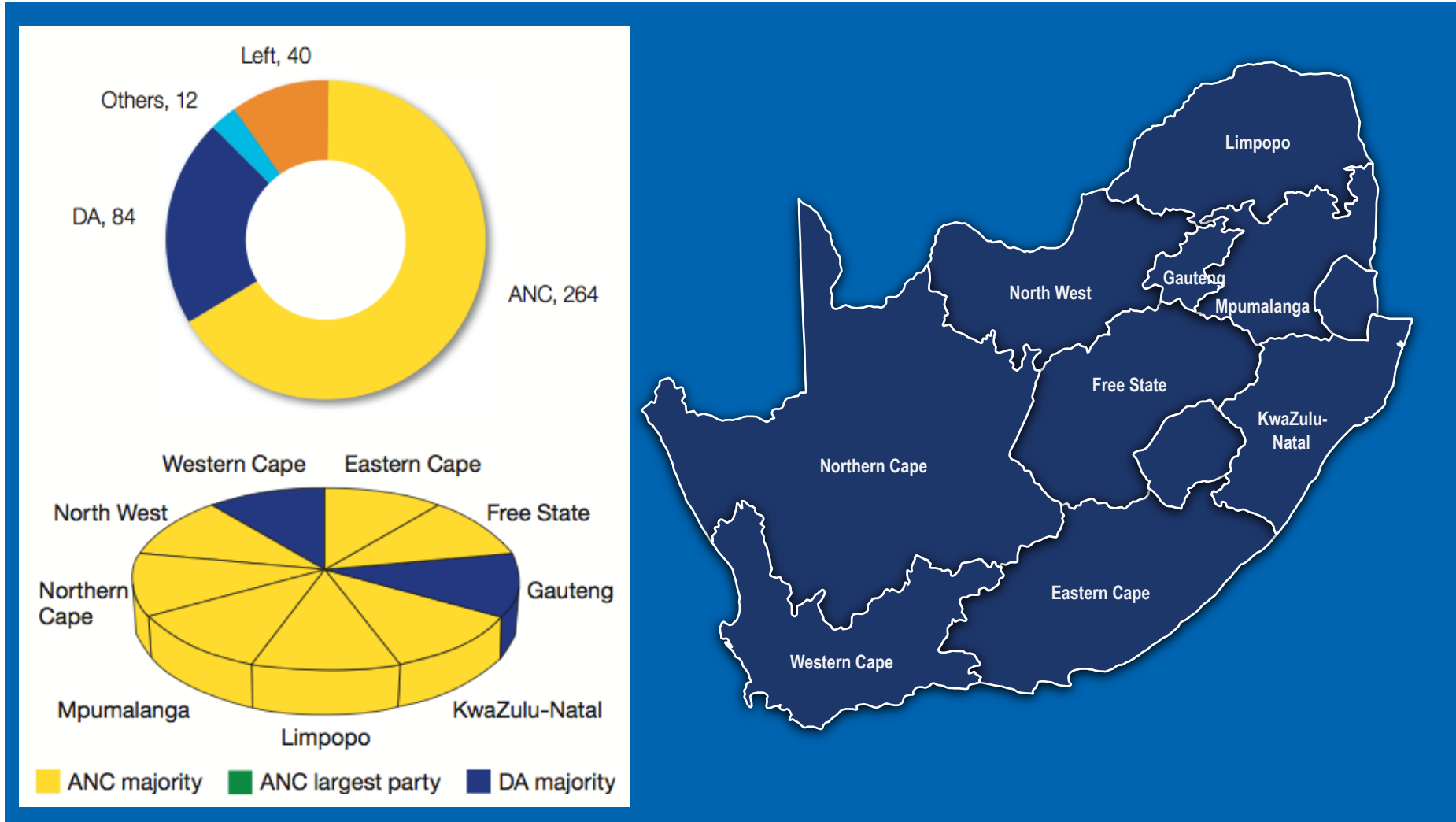
Larger economy = larger employment = reductions in inequality...

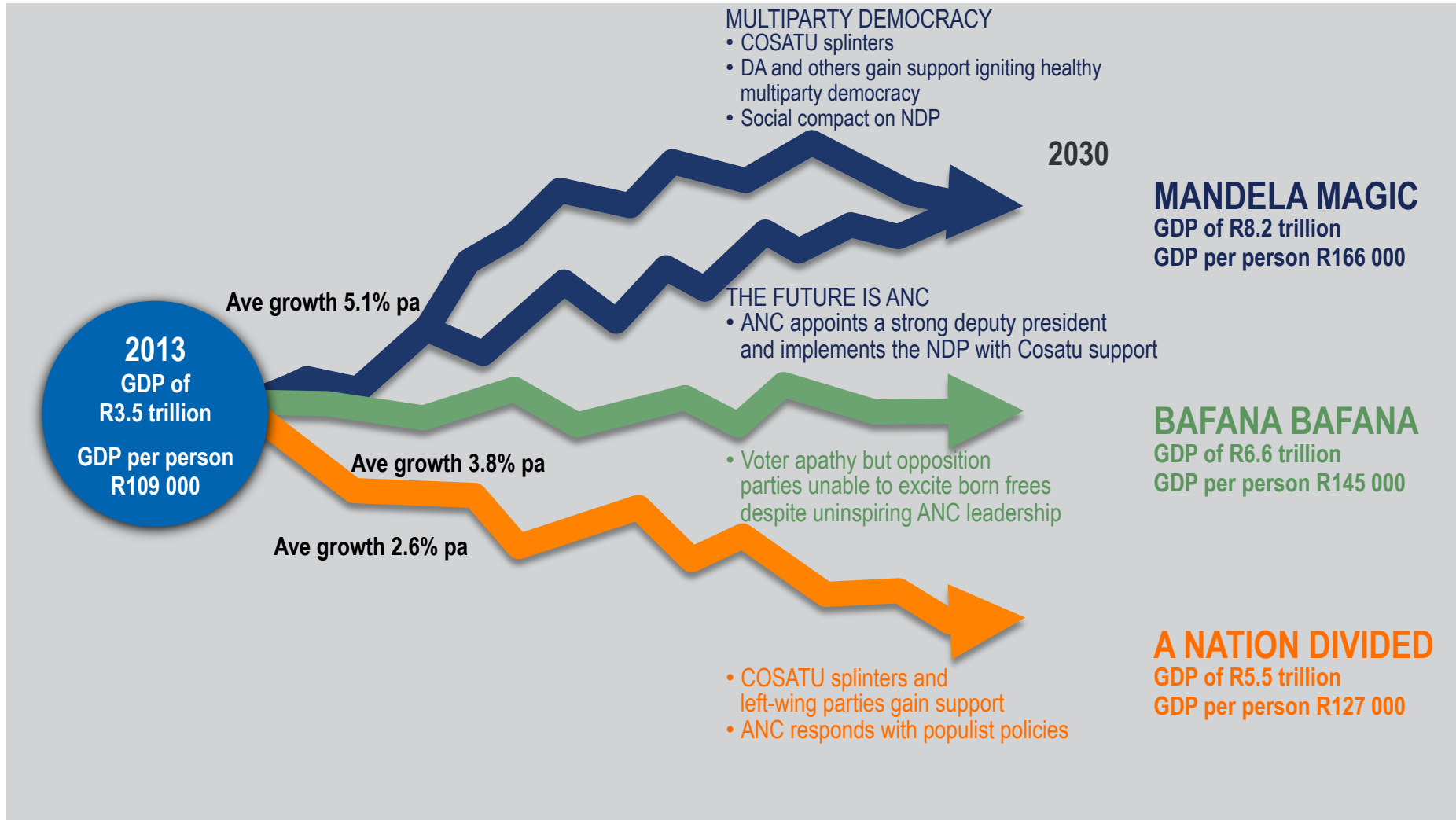
...but needs more energy, emits more CO<sup>2</sup>

Continued ideologically orientated foreign policy - South Africa continues to seek leadership in Africa

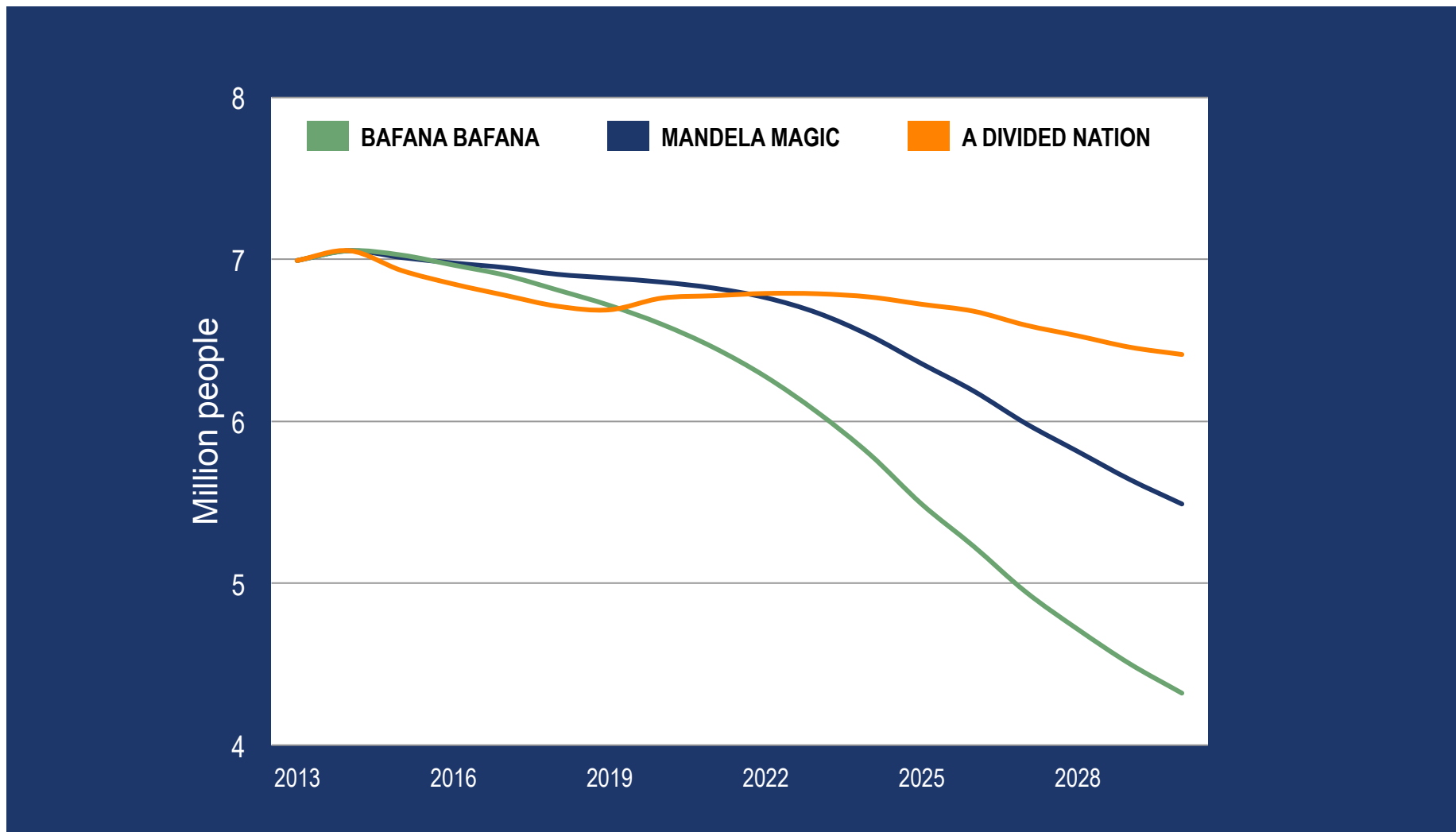
Maintains its African and global position as member of BRICS

# MANDELA MAGIC – THE FUTURE IS ANC





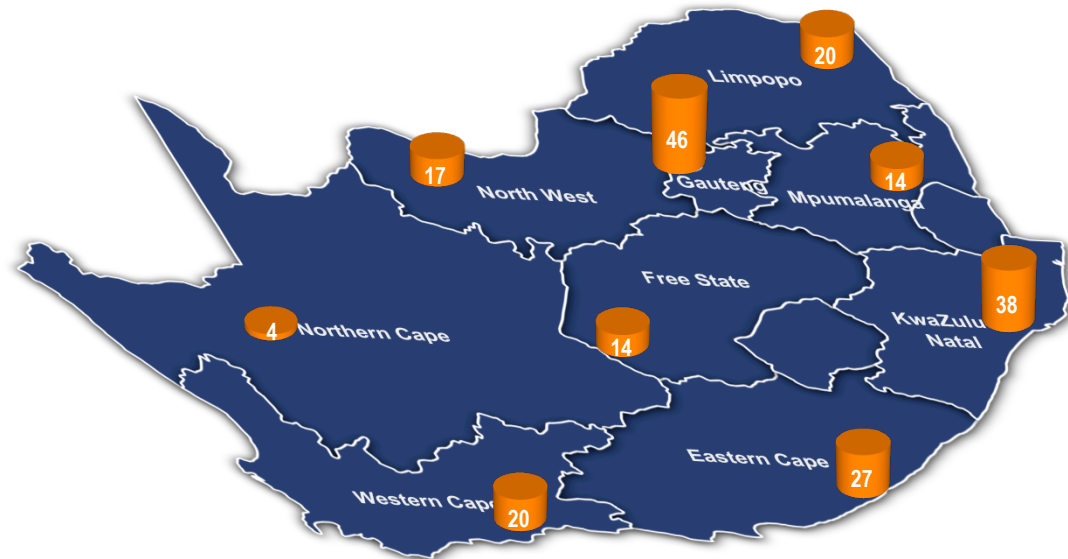
# ABSOLUTE POVERTY NUMBERS (MILLION PEOPLE BELOW R14/DAY)





1

## Electoral Reform



 Seats

2

**Introduce mandatory voting for local, provincial and national elections coupled with an additional 'none-of-the-above' option on ballot paper**



The screenshot shows the homepage of the Institute for Security Studies (ISS) Africa. At the top, there is a search bar and navigation links for Home, ISS Today, ISS Spotlight, Publications, Multimedia, Events, About us, Topics, and Regions. The main content area features a large banner for a 'NON VIOLENCE IS THE ANSWER' event, with a description: 'This premier event brings together researchers, academics, policy makers, and practitioners with an interest in criminology and related disciplines.' Below the banner are several featured articles and publications, including 'The pressure is on for Zambia to make public its draft constitution', 'Peace and Security Council Report No 56', and 'Cybercrime: A complex problem requiring a multi-faceted response'. At the bottom, there are sections for 'Latest from Twitter', 'Connect with the ISS' (Facebook, Twitter, YouTube, RSS feed, Contact us), and 'Subscribe to the ISS' (Email subscriptions, Publication subscriptions).

The screenshot shows a subscription form on the ISS Africa website. The form is titled 'Use this form to subscribe to any of our e-alert groups' and includes a note: 'The details you provide here will replace any previous e-alert subscriptions you may have'. There is a link to '< Back to main site'. The form is divided into two main sections: 'Your details' and 'Select the e-alerts you would like to subscribe to:'. The 'Your details' section includes fields for Title, First name, Last name, Email address (ONE ADDRESS ONLY), Organisation, Position, and Contact number (OPTIONAL). The 'Select the e-alerts you would like to subscribe to:' section includes a list of checkboxes for various e-alert groups and topics, such as 'African Centre for Peace and Security Training', 'ECOWAS Peace and Security Report', 'ISS press releases', 'ISS Weekly newsletter', 'Peace and Security Council Report', 'Seminars in Accis Ababa', 'Seminars in Dakar', 'Seminars in Nairobi', 'Seminars in Pretoria', 'Topic: African futures', 'Topic: Arms control and disarmament', 'Topic: Conflict prevention and analysis', 'Topic: Corruption and governance', 'Topic: Counter-terrorism', 'Topic: Crime and criminal justice', 'Topic: International criminal justice', 'Topic: Organised crime', and 'Topic: Peacekeeping and conflict management'.